

## **Setting Up Criteria For Scoring Questionnare**

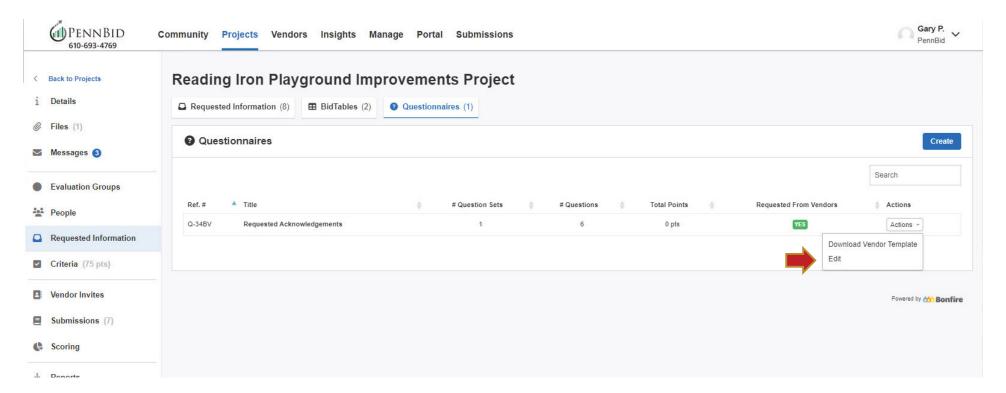
## **Create Scoring Criteria In A Questionnaire**

Set up a new **Questionnaire** or go to existing **Questionnaire** in a project.

**Note:** This should be done prior to the project going live if utilizing auto scoring. Otherwise scoring criteria can be added later.

To add a new Questionnaire, (see pages 27 – 35) of the New Project Setup (Single Contract Projects) Guide.

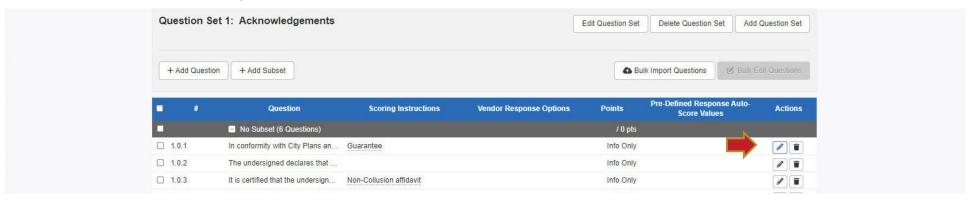
For Individual Question Criteria Scoring set up to an existing **Questionnaire** select **Edit** in the **Actions** dropdown.



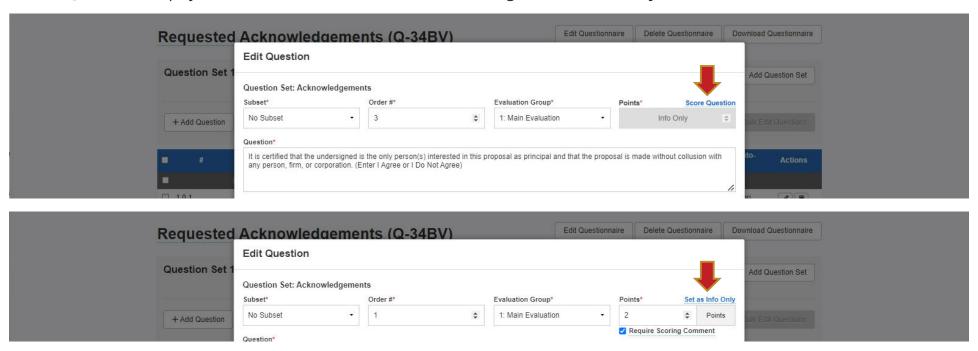
Page: 1



Click the **Pencil** icon next to each **Question** to enter Edit mode.



If **Score Question** is displayed in the Points section, click it and it will change to **Set as Info Only**.



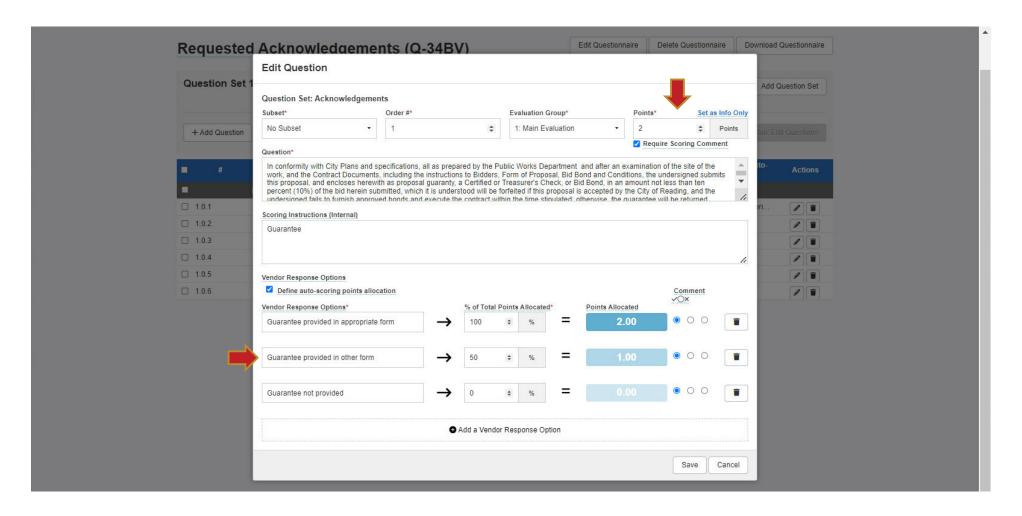
Page: **2** info@PennBid.net | (610) 693-4769



Assign maximum points for the question. An optional **Require Scoring Comment** box will pop up for consideration.

Enter Scoring Instructions for **Reviewers**.

To Auto Score Vendor Responses, check the **Define auto-scoring points allocation** box and complete option guidelines.



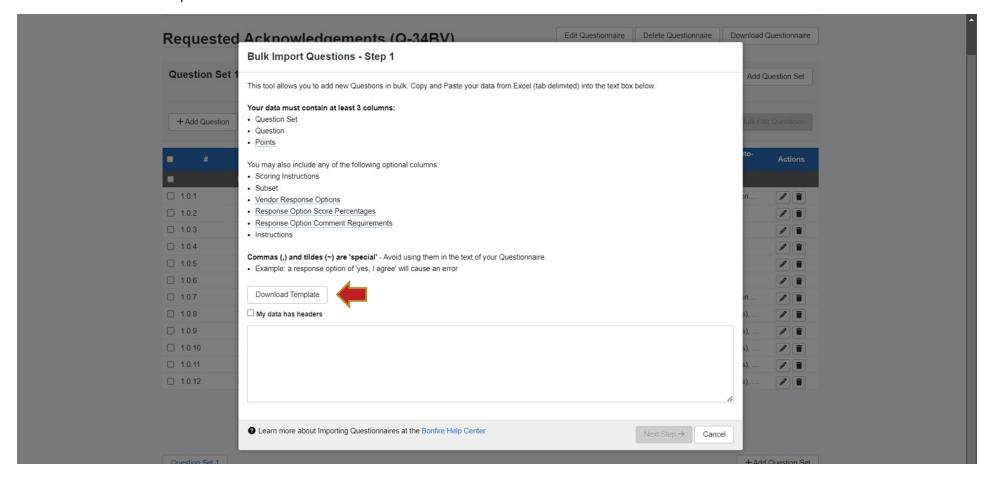
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For bulk importing of questions set up click the **Bulk Import Questions** button.



Click the Download Template button to download the Excel file.





A	В	C	D	E	F	G	Н
Question Set	Subset	Question	Scoring Instructions	Points	Vendor Response Options	Response Option Score Percentages	Response Option Comment Requirements
Acknowledgements		In conformity with City Plans and specifications, all as prepared by the Public Works Department and after an examination of the site of the work, and the Contract Documents, including the instructions to Bidders, Form of Proposal, Bid Bond and Conditions, the undersigned submits this proposal, and encloses herewith as proposal guaranty, a Certified or Treasurer's Check, or Bid Bond, in an amount not less than ten percent (10%) of the bid herein submitted, which it is understood will be forfeited if this proposal is accepted by the City of Reading, and the undersigned fails to furnish approved bonds and execute the contract within the time stipulated; otherwise, the guarantee will be returned.	Guarantee	2	Guarantee provided in appropriate form, Guarantee provided in other form, Guarantee not provided	100, 50, 0	Required, Required, Required
Acknowledgements		The undersigned declares that no Member of Council, Director of Department, Division Manager, deputy thereof or clerk therein, or other officer of the City of Reading, is directly or indirectly interested as principal, surety of otherwise in this proposal or has any supervision or overall responsibility for the implementation in administration of the contract. (Enter I Agree or I Do Not Agree)	1 = answered   Agree	1	I Agree,I do not agree	100, 0	Required, Required
Acknowledgements		It is certified that the undersigned is the only person(s) interested in this proposal as principal and that the proposal is made without collusion with any person, firm, or corporation. (Enter I Agree or I Do Not Agree)	1 = answered I Agree	1	I Agree,I do not agree	100, 0	Required, Required
Acknowledgements		It is hereby agreed to execute the contract and furnish surety company bonds, on the forms enclosed in the Contract Documents, in the amount of one hundred percent		1	I Agree,I do not agree	100, 0	Required, Required

The file will include columns for data entry.

Question Set - Enter "Acknowledgments"

Subset - Enter question group title. If no groups are required, leave this column blank. (Ex: "Owner and Bidder")

**Question** - Copy and paste content or information

**Scoring Instructions** - for Reviewers

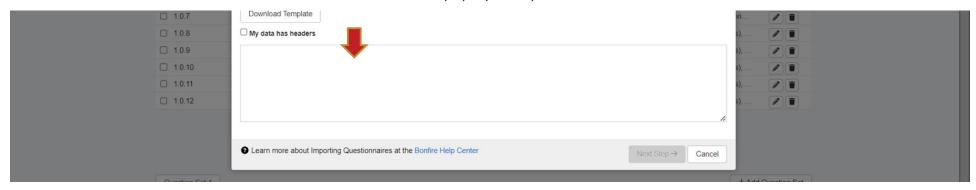
Points - Enter point value

If utilizing the **Auto Score Vendor Responses** then enter **Vendor Response Options**, **Response Option Score Percentages**, **Response Option Comment Requirements**, and **Instructions** as applicable for the form scoring.

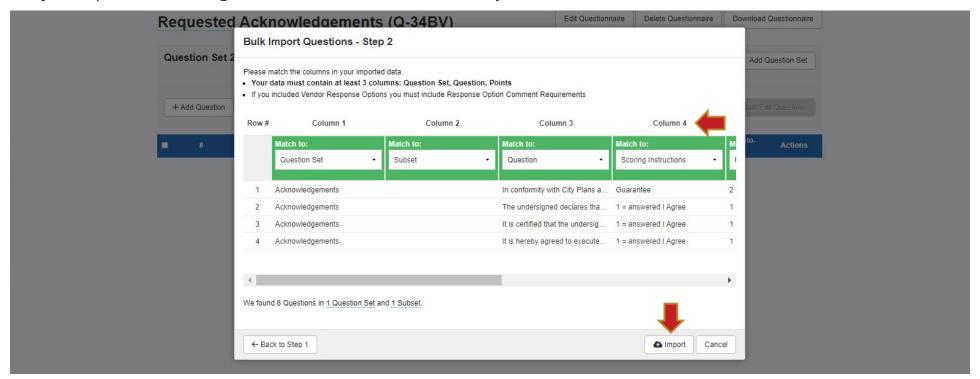
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Select all the data entered in the table, follow instructions in the pop-up, and paste data into data field.



Verify the imported data is assigned to the correct columns and click **Import**.



Should you have any questions or require assistance, please contact PennBid at <a href="mailto:info@pennbid.net">info@pennbid.net</a>, or 610-693-4769.