

Project Setup Tips & Reminders

Hello PennBid Users!

Below is a list of topics to assist you with setting up accurate solicitations and to avoid common setup issues.

PennBid Helpful Tips and Guides:

1 - PennBid Only Fields (PennBid Only - Field 1 & 2)

Please do not enter or edit any data in these fields. They are for PennBid's internal use only, and altering data within these fields can affect our quality review process.

2 - Publish Pre-Bid Meeting Events

When adding a pre-bid meeting or event, make sure that you click the blue "Publish" button to make sure bidders can see the event listed on your project.

3 - Add At Least One Reviewer To Your Project

Remember to add a "Reviewer" to your project. Only individuals with the "Reviewer" role assigned have access to the pricing tabulation and the ability to score submissions.

4 - Respond To Bidder Questions

Respond to, and publish your answers to questions asked by bidders. Our <u>Public</u> (<u>Q&A</u>) <u>Question and Answer</u> guide walks you through this process.

5 - Displaying Your Bid Results

By design, the platform does not automatically display your results publicly. Refer to our <u>Unsealing Bids & Displaying Results</u> guide for step-by-step instructions to ensure bid results are publicly displayed based on your organization's preference.

6 - DBE Notification Service

If you require PennBid's <u>Disadvantaged Business Enterprise (DBE) Notification</u> service, send your request by email to info@pennbid.net and include an original version of the Advertisement a few days prior to publishing your project.

Please contact our office at info@pennbid.net with any questions.

Regards,
The PennBid Team



For more useful tips and pointers, please visit the Posting Agency Training Resources page of the PennBid website.